



# THE MJW COMPANIES

Radiological Consulting Professionals and Expert Technical Services

To All Interested Parties:

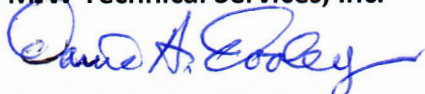
It is with a heavy heart that, after spending fifteen-years building a high end radiation instrumentation calibration and repair business in Olean NY, we have decided that it's time to divest ourselves of this business unit to focus on our core business of radiation protection consulting and expert services. The timing of this difficult decision corresponds to the sale of the warehouse and calibration facility on January 13, 2020 that we had occupied since 2005. Accordingly, we are looking to completely cease operations at this facility by the end of February 2020.

Over the fifteen years of operation, MJWTS grew our calibration/repair business to over 320 active clients generating more than \$200,000 in annual revenue. I have attached to this letter a catalog of all of the equipment we have available for sale with the corresponding asking price. In addition to the attached prospectus, the client list is called out with an asking price and will be provided upon its sale. Review of this pricing information will show that MJWTS is offering a turnkey operation that can be put into place quickly. Included in the sale is a used Hopewell G10-2-12 irradiator manufactured in 2005 with all of its calibration accessories. The maximum dose rate currently attainable with this used irradiator is 6-6.5 R/hr. The G10-2-12 irradiator can be shipped in a Type A container. The purchaser must have a radioactive materials license capable of receiving this source. MJWTS also has a variety of other small calibration sources for sale.

Appendices A-K have been attached which show pictures of most of the equipment we have for sale. The asking price for the customer list and all of the equipment is approximately \$180,000. If an entity were to start a calibration facility from scratch with new equipment similar to what MJWTS is offering here, the cost would be 5-10 times higher not even taking into consideration the "plug and play" customer base.

All shipping costs will be borne by the buyer. MJWTS has access to truck docks to simplify any loadout that is required. MJWTS will package and label the equipment inventory as necessary. MJWTS is most interested in having a buyer purchase our complete inventory and customer list. Should anyone require additional information with regards to this prospectus, please contact me at your convenience at (716) 631-8291 or (716) 913-3696.

Thank You,  
MJW Technical Services, Inc.



David A Dooley, Ph.D., CHP  
President

20-2001



**MJW CORPORATION**  
Radiation Consulting Professionals



**MJW TECHNICAL SERVICES, INC.**